


BANK OF INDIA
ASSET RECOVERY DEPARTMENT
KOLKATA ZONAL OFFICE

5, BTM Sarani, Kolkata-700001, Ph. No.033-2210-7448

MEGA E-AUCTION
TO BE HELD ON
24.12.2025

Relationship beyond Banking

PUBLIC NOTICE FOR SALE OF IMMOVABLE PROPERTIES MORTGAGED TO THE BANK

Whereas, the Authorized Officer of Bank of India under the Securitization & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 (54 of 2002) & in exercise of powers conferred under Section 13(12) read with rules 8 & 9 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice to borrowers and Authorized Officer has taken possession of the properties described herein below. Offers are invited by the Authorized Officer under sub-rule 5 & 6 of the said Act by holding e-auction on the date, place and time mentioned. Public at large and borrowers and guarantors in general are being informed hereby that E-auction in respect of under noted properties will be conducted for sale on the terms & conditions presented in the Security Interest (Enforcement) Rules 2002 and to the following conditions for realization of the debts due to the Bank.

Name & Address of Borrowers / Guarantors with Branch Name	Description of the Property	Secured debt / Amount due (In Rs.)	Date of Demand Notice & Date of Possession	Reserve Price (In Rs.) & Earnest Money Deposit (EMD, In Rs.)	Name & Address of Borrowers / Guarantors with Branch Name	Description of the Property	Secured debt / Amount due (In Rs.)	Date of Demand Notice & Date of Possession	
ALIPUR Branch Telephone No: +919674118996 Account Name: Mr. Sudip Dutta Co-Borrower: Mrs. Jayati Dutta Add: Ghosh Para Road, West Manickolla, Ichapur, Nawabganj, PO-Nospara, WB-743144	EQM of flat no 3B, at South West side measuring super built up area of 1004 sqft more or less on the 3rd floor alongwith one covered garage being no G2, measuring super built up area of 180 sqft more or less on ground floor of G+H building named "Maa Abasan" lying & situated at Mouza Garu, JL No 16, Re Sa No 21, Touzi No 118B, comprised in RS Dag No 909/10 & 911, LR Dag No 1590, LR Khatan No 446 within the limits of South Dumdum Municipality, Garu Madhyapara under Ward No 4, PS Dumdum, Kolkata 700065.	Rs.37,15,453.60 as on 21.10.2025 with further interest & charges w.e.f interest ceased date	02.05.2025 & 08.10.2025 (Physical Possession)	Rs.40,09,000/- & Rs.4,00,900/-	DIAMOND HARBOR Branch Telephone No: +919958616706 Account Name: Mr. Saharuddin Molla Co-Borrower: Mrs. Shakila Bibi Add: Vill Patahd, PO-Kamarpole, PS-Diamond Harbor, South 24 PGS, Pin-743368	EQM of land & building with other structures thereon more or less 06 satak of Bastu Land situated at RS & LR Dag No 684, RS Khatan No 348, LR Khatan No 663, corresponding LR Khatan No 1065, Mouza-Patahd, JL No 57, Touzi No 318 within the limits of Kamarpole Gram Panchayat, Dist-South 24 PGS.	Rs.12,01,693.32 as on 19.02.2025 with further interest & charges w.e.f interest ceased date	01.08.2023 & 14.11.2024 (Symbolic Possession)	Rs.12,70,000/- & Rs.1,27,000/-
BAGHAJATIN Branch Telephone No: +917979052559 Account Name: Mr. Ratan Saha Co-Borrower: Mrs. Leena Saha Add: 6/1 Baghajatin Place, Kolkata-700086	EQM of Ground floor unit admeasuring Carpet area 493 sqft. more or less & 3 nos of Garage and 3rd floor flat admeasuring carpet area 980 sqft more or less situated at "Arab Bhavan" situated at 6/1 Baghajatin Place, (KMC premises no 57/1, Baghajatin Place), Mouza- Chakmasur, JL No 30, Touzi No 15155, CS Khatan No 19, RS Khatan No 31, DG No 30, RS Dag No 39/68, KMC Premises No 57 now 57/1, PO-Baghatin, PS-Patuli, Kolkata-700086.	Rs.10,38,487.13 as on 25.07.2025 with further interest & charges w.e.f interest ceased date	11.11.2024 & 19.03.2025 (Symbolic Possession)	Rs.91,76,000/- & Rs.9,17,600/-	GARDEN REACH Branch Telephone No: +919331799276 Account Name: Md S S Enterprise Proprietor: Mr. Sumit Ranjan Roy Add: Q-388, Monisha Road, PO- Garden Reach, Kolkata-700024	EQM of residential flat/ Unit no "1B" on the ground floor located on South-West side of the RCC frame with Roof three(l) storied residential building & structure, measuring super built up area 708.50 sqft (more or less) situated at Premises No-Q-392, Holding No 392, Monisha Road, PO & PS- Metababu, Kolkata-700024, Touzi No 392, Holding No-392, Mouza-Garden Reach, Sheet No- 99, Dag No 55, Khatan No 41, JL No 99, District- South 24 PGS within Ward No 136 of the Kolkata Municipal Corporation.	Rs.47,49,172.71 as on 25.07.2025 with further interest & charges w.e.f interest ceased date	11.12.2024 & 06.05.2025 (Symbolic Possession)	Rs.18,41,000/- & Rs.1,84,100/-
BAGHAJATIN Branch Telephone No: +917979052559 Account Name: M/s Debnath Enterprise Prop: Mrs. Debiyoti Debnath Add: RG, Krishnapur, Rupsa Apartment, AC-2981, Samarpally, Pin-700102	EQM of residential flat no D2 on 3rd floor admeasuring super built up area 830 sqft at "Surysay Apartment" situated at Premises No AA-69, at Rajahat Gopalpur Municipality, Prafulla Kanan (West), Krishnapur, PO- Prafulla Kanan, PS- Baguati, District- North 24 PGS, West Bengal-700101.	Rs.24,57,994.47 as on 21.10.2025 with further interest & charges w.e.f interest ceased date	31.07.2018 & 20.09.2025 (Physical Possession)	Rs.24,91,000/- & Rs.2,49,100/-	GARDEN REACH Branch Telephone No: +919331799276 Account Name: Mr. Biswanth Neogy Guarantor: Mrs. Bithika Neogy Add: Q-306, Umesh Neogy Road, Garden Reach, Kolkata-700024	EQM of residential flat no 3C, 2nd floor of G+3 storied residential building measuring super built up area 768.57 sqft (more or less) situated at premises no-Q-392, Holding No 392, Monisha Road, PO & PS- Metababu, Kolkata-700024, Touzi No 392, Holding No-392, Mouza-Garden Reach, Sheet No 113, Dag No 84, Khatan No 51, District- South 24 PGS within Ward No 133 of the Kolkata Municipal Corporation.	Rs.9,77,391.00 as on 25.07.2025 with further interest & charges w.e.f interest ceased date	30.09.2015 & 03.11.2018 (Symbolic Possession)	Rs.33,85,000/- & Rs.3,36,500/-
BALLYGUNGE CIRCULAR ROAD Telephone No: +918328963573 ACCOUNT NAME: Mr. Swapna Sardar GUARANTOR: Mrs. Rupa Sardar Add: Chanditala Park Road, PO Rajpur, PS, Sonarpur, WB-700147.	EQM of two storied residential property admeasuring Ground floor 463.92 sqft (more or less), Mezz floor 218.72 sqft (more or less), 1st floor 526.14 sqft (more or less); total floor area 1208.78 sqft (more or less) with land admeasuring 1046 sqft (more or less) situated at RS Dag No 1272, RS Khatan No 836, Mouza- Baulkunthapur, JL No 37, Re Sa No 110, Touzi No 251, 836, LR Khatan No 1464, LR Dag No 1272, Holding No 6362, Baguipara Road, Chanditala, PS- Sonarpur, Ward No 15, under Rajpur Sonarpur Municipality, Dist-South 24 PGS, Pin-700147, WB.	Rs.17,19,058.50 as on 21.11.2025 with further interest & charges w.e.f interest ceased date	30.07.2025 & 21.10.2025 (Symbolic Possession)	Rs.22,28,000/- & Rs.2,22,800/-	JODHPUR PARK Branch Telephone No: +919836741599 Account Name: Mr. Debasish Mondal Co-Borrower: Mrs. Trishya Mete Add: Vill- Hentalbari, Chottomollakhal, Hetalbari, Kalidaspur, South 24 PGS, WB-743378	EQM of two storied residential property measuring 1 Kattah 08 Chittaks 00 sqft or 1080 sqft (more or less) situated at Mouza Kamrabad, JL No- 41, RS Dag No-109, RS Dag No 4343, LR Dag No 4344, RS Khatan No 866, LR Khatan No 25394, Khatan No 866, Holding No 260, Kamrabad Subphasly (Nowapara Road), PS- Sonarpur, now Narendrapur, Ward No 10 under Rajpur Sonarpur Municipality, District- South 24 PGS, Pin-700150, WB.	Rs.41,99,506.09 as on 24.04.2025 with further interest & charges w.e.f interest ceased date	05.12.2024 & 06.03.2025 (Symbolic Possession)	Rs.30,37,000/- & Rs.3,03,700/-
BANSDRONI Branch Telephone No: +91743951054 Account Name: Mr. Sanjib Barua Add: 34/1, Shantinagar, Goaberia Pragati Sangha Club, Shantinagar, Howrah, WB-711109	EQM of residential flat situated at 3rd floor, Flat No F8 admeasuring super built up area 600 sqft (Built up area 500 sqft) more or less in G+3 storied building at Mouza-Sultapur, JL No 10, RS No 14, Touzi No 173, RS Dag No 2254, RS Khatan No 862, Holding No 16, Manasbhum Lane, Manickpur, PO- Italgachia, PS- Dumdum, Ward No 2, under Dumdum Municipality, Dist- North 24 PGS, Pin-700079, WB.	Rs.17,14,281.75 as on 21.10.2025 with further interest & charges w.e.f interest ceased date	16.09.2022 & 18.07.2025 (Physical Possession)	Rs.18,01,000/- & Rs.1,80,100/-	KANKANDIGHI Branch Telephone No: +916294014123 Account Name: Mr. Bhim Chandra Baidya Guarantor: Mrs. Shobharani Baidya Add: Vill-PO- Damkali, Halderpara, PS Raldighi, Dist-South 24 PGS, WB-743354	EQM of land measuring 2 decimal (1.21 Katha) with double storied residential building measuring area 750 sqft each floor roof shed on 1st floor area 514 sqft situated at Mouza-Vill- Domkal, PS Raldighi, South 24 PGS, Pin-743383.	Rs.16,38,628.00 as on 21.11.2025 with further interest & charges w.e.f interest ceased date	29.01.2024 & 04.08.2025 (Symbolic Possession)	Rs.14,31,000/- & Rs.1,43,100/-
BANSDRONI Branch Telephone No: +91743951054 Account Name: Mrs. Doli Saha Add: 197 Roynagar, Bansdroni, Kolkata-700070	EQM of Residential Flat no- A-2 on the 1st Floor (Middle floor/ floor portion) Western Side of three storied Apartment building measuring 700 sqft (super-built up area) thereon situated at Mouza- Roynagar, R.S Dag No 264, under RS Khatan No- 377, J.L.No-47, R.S.No-175, Touzi No- 14 at KMC premises no- 785, South Roynagar, PS+PO- Bansdroni, within KMC ward no- 112, Borough-XI, Kolkata- 700070, Dist-South 24 parganas.	Rs.25,04,545.00 as on 25.07.2025 with further interest & charges w.e.f interest ceased date	01.07.2023 & 07.11.2023 (Symbolic Possession)	Rs.19,61,000/- & Rs.1,96,100/-	KASHINAGAR Branch Telephone No: +917948757472 Account Name: M/s New Sawkat Shoes House Proprietor: Mr. Motifuzzuddin Peada Add: Vill-PO- Kashinagar, PS Raldighi, South 24 PGS, WB-743349	EQM of double storied residential building measuring ground floor area 740 sqft & asbestos roof shed on first floor area 576 sqft with land measuring 5.9 decimal (3.57 katha) situated at RS & LR plot no 409 under RS Kh No 131 corresponding to LR Kh No 266, Mouza- Kautala, JL No 101, PS Raldighi, Dist South 24 PGS under Mathurapur-2 Gram Panchayet.	Rs.16,13,451.45 as on 21.11.2025 with further interest & charges w.e.f interest ceased date	01.09.2025 & 03.11.2025 (Symbolic Possession)	Rs.7,87,000/- & Rs.78,700/-
BELIAGHATA Branch Telephone No: +919903694036 Account Name: Mr. Suman Pal Co-Borrower: Mr. Lipika Pal Add: 91/3/H/81, Dr. Suresh Chandra Banerjee Road, Beliaghata, Kolkata-700010	EQM of residential flat at the entire 2nd floor, measuring about 599 sqft Super Built up area (more or less) of a G+2 storied building situated at premises no 110C/1E, Dr. Suresh Chandra Banerjee Road, PO+PS- Beliaghata, Kolkata-700010 near Beliaghata CIT more within Municipal limit of Ward No 33, Dist- South 24 PGS.	Rs.37,05,523.80 as on 25.07.2025 with further interest & charges w.e.f interest ceased date	29.06.2023 & 09.04.2025 (Physical Possession)	Rs.34,38,000/- & Rs.3,43,800/-	KASHINAGAR Branch Telephone No: +919748757472 Account Name: Mr. Pradip Majhi Co-Borrower: Mr. Prabir Majhi Guarantor 1: Mr. Sadip Kumar Majhi Guarantor 2: Mr. Samir Majhi Add: Vill Gambhiran, PS Mathurapur, South 24 PGS, WB-743354	EQM of double storied residential building measuring area 514 sqft & asbestos roof shed on first floor area 514 sqft with land measuring 2 decimal (1.21 katha) situated at Mouza- Bauli, JL No 42, Khatan No 10, Touzi No 250, RS Dag No 6522, RS Khatan No 2906, PS- Baruipur under Madaraj Gram Panchayat, District- South 24 PGS, Pin-743610, WB.	Rs.3,83,387.90 as on 21.11.2025 with further interest & charges w.e.f interest ceased date	25.08.2025 & 03.11.2025 (Symbolic Possession)	Rs.5,65,000/- & Rs.56,500/-
BOW BAZAR Branch Telephone No: +917747875862 Account Name: Mrs. Bibha Malo Co-Borrower: Mr. Milan Malo Add: Saharup, PO Jugberia, PS Gholia, WB-701101	EQM of partially constructed G+2 storey building with Ground floor 647 sqft (more or less), 1st floor 655 sqft (more or less) situated at Mouza- Talbanda, JL No- 28, Re. Sa No- 104, Touzi No-192, R.S. Khatan No- 150, L.R. Khatan No- 62, holding no-4657 Saharup, P.S- Gholia under Bilkandala- no Gram Panchayet, District- North 24 pgs, Pin-700110.	Rs.12,10,723.91 as on 21.11.2025 with further interest & charges w.e.f interest ceased date	04.02.2025 & 15.07.2025 (Symbolic Possession)	Rs.14,48,000/- & Rs.1,44,800/-	MADARAT Branch Telephone No: +917739940800 Account Name: M/s New Lila Builders Proprietor: Mr. Aslam Tarafdar Add: Norman Behun Sarani, Salepur, PO+PS- Baruipur, WB-700144	EQM of residential property (demarcated vacant land) admeasuring total area 06 Katha 06 Chittaks 26 Sqft. Or 4616 Sq. Ft. or 61 Katha or 10.60 decimal situated at Mouza- Banupur, JL No. 31, Re Sa No 71, Touzi No 250, RS Dag No 6522, RS Khatan No 2906, PS- Baruipur under Madaraj Gram Panchayat, District- South 24 PGS, Pin-743610, WB.	Rs.27,18,456.21 as on 21.10.2025 with further interest & charges w.e.f interest ceased date	23.12.2024 & 15.07.2025 (Physical Possession)	Rs.28,30,000/- & Rs.2,83,000/-
BOW BAZAR Branch Telephone No: +917747875862 Account Name: Mr. Sanjay Kumar Das Add: Girikunj Apartment, Flat No 212 B, 390 SN Roy Road, New Alipore, WB-700038	EQM of commercial shop room no 60 admeasuring super built up area 249 sqft (more or less), carpet area 1740 sqft (more or less) on the Ground floor in Block- FB of a four storied (G+3) apartment building named "Ginku" situated at premises no 530, SN Roy Road (previously known as 390, SN Roy Road), Buroshitala, within the limits of Kolkata Municipal Corporation, Ward No 118, PS Behala, Kolkata-700038, Dist-South 24 PGS.	Rs.5,60,483.85 as on 21.11.2025 with further interest & charges w.e.f interest ceased date	01.09.2023 & 12.08.2024 (Symbolic Possession)	Rs.10,97,000/- & Rs.1,09,700/-	MANICKTOLLA Branch Telephone No: +917892646562 Account Name: Mr. Pappu Shaw Co-Borrower: Mrs. Sarika Shaw Add: 242/F/H/3 APC Road, Shyambazar, WB-700004	EQM of residential flat no 6A on 3rd floor vide super built up area 700 sqft (more or less), carpet area 583 sqft (more or less) building named "Mayer Ashirbad" situated at Mouza- Reckjani, JL No 13, RS No 193, CS Dag No 1175, RS & LR Dag No 1240, CS Khatan No 1931, RS Khatan No 1899, LR Khatan No 6496, Re Sa no 7224, PS- Rajahat, Dist-North 24 PGS, Kolkata, Pin-700144	Rs.19,05,693.64 as on 21.11.		



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KOLKATA ZONAL OFFICE
5, BTM Sarani, Kolkata-700001, Ph. No.033-2210-7448

**MEGA E-AUCTION
TO BE HELD ON
24.12.2025**

Continued to Previous Page.....

Name & Address of Borrowers / Guarantors with Branch Name	Description of the Property	Secured debt / Amount due (In Rs.)	Date of Demand Notice & Date of Possession	Reserve Price (In Rs.) & Earnest Money Deposit (EMD, In Rs.)
TOLLYGUNGE Branch Telephone No: +919007880272 Account Name: Mr. Tapan Kumar Samal Co-Borrower: Mrs. Tapasini Samal Add: Jinjira Bazar, 2nd Pole, Mahestala Bazar, Kolkata-700088	EQM of residential Flat No - 3, 3rd floor of City King Apartment admeasuring built up area of 850 sqft, Boral-B, PS- Sonarpur, Kolkata- 700154 under Mouza-Boral-PS- Sonarpur, JL No- 61 under RS Khatian No 769 & 187, LR Khatian No 39,2595,2596,2597 and 2598 within the limits of Rajpur Sonarpur Municipality Ward No 34, Holding No 427, Dist- South 24 PGS.	Rs.33,78,176.73 as on 24.04.2025 with further interest & charges w.e.f Interest ceased date	13.02.2024 & 17.02.2025 (Symbolic Possession)	Rs.27,41,000/- & Rs.2,74,100/-

- TERMS & CONDITIONS:**
- (i) Auction sale / bidding would be only through "Online Electronic Bidding" process through the website <https://BAANKNET.com>
 - (ii) Date and time of Auction 24.12.2025 between 11.00 a.m. to 05.00 p.m. for all properties, followed by unlimited extensions of 10 minutes each, viz the auction process would run for 120 minutes in first instance and in case a valid bid is received in last 10 minutes, the auction would get extended by another 10 minutes. The process would continue until there are no valid bids during last 10 minutes. Auction would commence at one notch above Reserve Price, as mentioned above. Bidders shall improve their offers in multiples of Rs. 20,000/- (Rupees Twenty Thousand only). Interested parties can inspect the properties at site on 10.12.2025 & 17.12.2025 between 11.00 a.m. and 04.00 p.m.
 - (iii) The intending bidders should register their names at portal <https://BAANKNET.com> and get their User ID and password. Prospective bidders may find how to register for auction, mode of auction, and other processes to be followed on the above-mentioned link. Intending bidders may contact for any query on 033-2210-7448, or contact to 6th floor of Kolkata Zonal Office.
 - (iv) The above properties/assets shall be sold on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS" and "WITHOUT ANY RECOURSE BASIS". The intending bidders should make their own enquiries regarding the encumbrances, title of property put on auction and claim/rights/dues affecting the property, the time and cost involved in taking physical possession (for properties under symbolic possession) prior to submitting their bid. All the accrued statutory dues including property tax, electricity charges etc shall be borne by the successful bidder. The Authorized Officer/Secured Creditor shall not be responsible in any way for any third party claims/rights/dues and also for the delay, costs and/or legal issues involved in taking physical possession (in case of properties under symbolic possession).
 - (v) Particulars specified in the schedule above have been stated to the best of the information of the Authorized Officer/Bank. Authorized Officer and / or Bank will not be answerable for any error, mis-statement or omission in this public notice.
 - (vi) The aforesaid properties shall not be sold below the Reserve Price mentioned above. Intending bidders are required to deposit the Earnest Money Deposit (EMD) stated above in the wallet provided on the BAANKNET portal by M/s BAANKNET. Details of the process for depositing EMD in the wallet can be found on the above-mentioned link.
 - (vii) The intending bidders should register themselves on the afore-mentioned portal well before the auction date, in any case no later than 23.12.2025 up to 4.00 p.m.
 - (viii) The highest/ successful bidder shall have to deposit 25% of the bid amount, adjusting the EMD already paid immediately after acceptance of bid by the Authorized Officer in respect of the sale, failing which the EMD shall be forfeited. The highest bidder shall be declared to be the successful bidder/ purchaser of the properties mentioned herein provided always he is legally qualified to bid.
 - (ix) The balance 75% of the bid/purchase money shall be payable on or before 15th day (during banking hours) of confirmation of the sale by the Authorized Officer or such extended period as agreed upon in writing by solely at the discretion of the Authorized Officer. In case of default in payment by the successful bidder the amount already deposited by the bidder shall be forfeited and the Authorized Officer/ Bank will be at liberty to cancel the auction and conduct fresh auction.
 - (x) On receipt of the entire sale consideration, the Authorized Officer shall issue the Sale Certificate in the name of bidder and the sale shall be considered complete thereafter and that the Bank shall entertain no claims.
 - (xi) The Authorized Officer is not bound to accept the highest bid or any of all the bids and reserves the right to accept or reject any or all the bids without assigning any reason thereof and vary, modify and waive any condition of sale in his absolute discretion.
 - (xii) The successful bidder / purchaser would bear all the charges / fees payable for conveyance deed, taxes including Service Tax/TDS (As per Section 194 IA for properties valued Rs.50 Lakhs & above) if any.
 - (xiii) This publication is also thirty days' notice under Rule 8(6) of The security interest (Enforcement), Rules 2002 to the above borrowers / guarantors/mortgagors to the advance.
 - (xiv) For downloading further details, process compliance & terms & conditions, please visit: <https://www.bankofindia.co.in>.

Date : 23.11.2025

Place: Kolkata

Sd/- Authorized Officer
Bank of India

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT AN OFFER DOCUMENT ANNOUNCEMENT. THIS IS A CORRIGENDUM TO RED HERRING PROSPECTUS DATED NOVEMBER 17, 2025, PRE ISSUE ADVERTISEMENT DATED NOVEMBER 21, 2025 AND CORRIGENDUM DATED NOVEMBER 22, 2025 AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

Initial Public Offer of Equity Shares on the Small and Medium Enterprises platform of BSE Limited ("BSE SME") in compliance with the provisions of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations").



K K SILK MILLS LIMITED

Our Company was originally incorporated as "Manish Weaving Industries Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 26, 1991 issued by Registrar of Companies, Bombay having Registration Number 11-63074. The name of our company was changed to "K.K. Silk Mills Private Limited". Consequent upon change of name a fresh Certificate of Incorporation dated June 01, 2001 was issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently our Company was converted from a private limited company to public limited company by Special resolution passed in the Extra-Ordinary General Meeting of the company dated May 17, 2018 and consequently, the name of our Company was changed to "K.K. Silk Mills Limited" and a fresh certificate of incorporation dated June 06, 2018 was issued to our Company by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U7120MH1991PLC063074. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 144 of the Red Herring Prospectus.

Registered Office: 314, Kewal Industrial Estate, S. B. Road, Delesis Road, Lower Parel (W)- 400013, Mumbai, Maharashtra, India

Website: www.ksksilkmills.com; E-Mail: cs@ksksilkmills.com; Telephone: No: +91 8879779739; Company Secretary and Compliance Officer: Ms. Saachi Rajesh Madnani

PROMOTERS OF OUR COMPANY: MR. MANISH KANTIL SHAH, MR. NILESH KANTIL JAIN AND MRS. ASHA MANISH SHAH

INITIAL PUBLIC ISSUE OF UPTO 7500000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF K K SILK MILLS LIMITED ("KKSML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGRGATING TO ₹ 1/- [1] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE AGGRGATING TO ₹ 1/- [1] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF UPTO 71,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE AGGRGATING TO ₹ 1/- [1] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE", THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 33.42% AND 31.75%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not Applicable as entire issue constitutes fresh issue of equity shares

PRICE BAND: ₹ 36.00 to ₹ 38.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH.

THE FLOOR PRICE AND THE CAP PRICE ARE 3.6 TIMES AND 3.8

TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT

THE FLOOR PRICE IS 11.50 TIMES AND AT THE CAP PRICE IS 12.14 TIMES.

**BIDS CAN BE MADE FOR A MINIMUM OF 6000 EQUITY SHARES
AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.**

ISSUE PROGRAM

BID/ ISSUE OPENS ON

WEDNESDAY, NOVEMBER 26, 2025

BID/ ISSUE CLOSES ON⁽¹⁾⁽²⁾

FRIDAY, NOVEMBER 28, 2025

Notes:

(1) Our Company in consultation with the Book Running Lead Manager, may consider closing the Bid/Offer Period for QIBs 1 Working Day prior to the Bid/Offer Closing Date in accordance with the provisions of SEBI (ICDR) Regulations.

(2) UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

Our Company is engaged in the business of manufacturing of fabrics as well as garments. Our range of garment products covers all the age group segments such as kids wear, men's wear, women's wear. We use variety of knitted fabrics such as 100% cotton, 100% polyester, blended (cotton and polyester) and printed polyester fabrics in the production of garments. We manufacture the fabric which used in variety of products such as men shirts wear- formal and casual wear, shervani material, ladies wear - dress material, burkha material, kushan cover material etc. We sell our knitted fabrics to domestic and international garment manufacturers.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE).

ALLOCATION OF THE ISSUE

QIB CATEGORY	NOT MORE THAN 1.01% OF THE NET ISSUE
RETAIL CATEGORY	NOT LESS THAN 49.52% OF THE NET ISSUE
NON INSTITUTIONAL INVESTOR CATEGORY	NOT LESS THAN 49.47% OF THE NET ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum is with reference to the Red Herring Prospectus ("RHP") dated November 17, 2025 filed with Registrar of Companies, Mumbai and BSE Limited; Pre-Issue Advertisement dated November 21, 2025 and Corrigendum dated November 22, 2025 in connection with the proposed Initial Public Offer.

Investors are hereby informed that the following table mentioned on page no. 235 of RHP under the chapter titled "Issue Structure" is hereby corrected as detailed below:

This Issue is being made by way of Book Building Process⁽¹⁾.

Particulars of the Issue ⁽¹⁾	Market Maker Reservation Portion	QIBs	Non-Institutional Investors	Individual Investors who apply for minimum application size.
Number of Equity Shares available for allocation	Upto 3,75,000 Equity Share	Not more than 72,000 Equity Shares	Not less than 35,25,000 Equity Shares	Not less than 35,28,000 Equity Shares
Percentage of issue size available for allocation	5.00 % of the issue size	Not more than 1.01% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 49.47% of the Net Issue	Not less than 49.52% of the Net Issue
Basis of Allotment ⁽¹⁾	Firm Allotment	Proportionate as follows (excluding Anchor Investor Portion): a) Up to 3,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and Up to 72,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	Proportionate	Proportionate
Mode of Bid	Only through the ASBA process.	Only through the ASBA process.	Through ASBA Process through banks or by using UPI ID for payment	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialized form			
Minimum Bid Size	3,75,000 Equity Shares in multiple of [+] Equity shares.	Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [+] Equity Shares of face value of Rs. 10.00 each such that the Bid Application exceeds two lots	Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [+] Equity Shares of face value of Rs. 10.00 each such that the Bid Application exceeds two lots	Such number of Equity Shares in multiple of [+] Equity Shares constituting minimum 2 lots so that the Bid Amount exceeds ₹ 2,00,000
Maximum Bid Size	3,75,000 Equity Shares	Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [+] Equity Shares of face value of Rs. 10.00 each not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [+] Equity Shares of face value of Rs. 10.00 each not exceeding the size of the Net Issue, (excluding the QIB portion), subject to applicable limits	Such number of Equity Shares in multiples of [+] Equity Shares constituting minimum 2 lots so that the Bid Amount exceeds ₹ 2,00,000
Trading Lot	[+] Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations	[+] Equity Shares and in multiples thereof	[+] Equity Shares and in multiples thereof	[+] Equity Shares
Terms of Payment	In case of all other bidders: Full Bid Amount shall be blocked by the SCBS in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.			
Mode of Bid	Only through the ASBA process (except for Anchor Investors)			

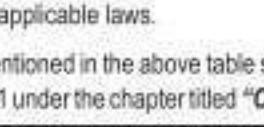
(1) This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details, please refer to "Issue Structure" on page 235 of the Red Herring Prospectus.

(2) In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be in accordance with Regulation 252 of the SEBI (ICDR) Regulations, 2018.

(3) Subject to valid Bids being received at or above the Issue Price, under subscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Managers and the Designated Stock Exchange, subject to applicable laws.

The figures mentioned in the above table shall also be corrected on page no. 9 and 10 under the chapter titled "Definitions and Abbreviations", page no. 44 under the chapter titled "The Issue" and page no. 61 under the chapter titled "Capital Structure" of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER



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